

Douglas M. Monson, Utah Bar No. 2293
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: dmonson@rqn.com

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**DESIGNATION OF LOCAL COUNSEL
 AND CONSENT THERETO**

In re:
 USA SECURITIES, LLC,
 Debtor.

"AFFECTS ALL DEBTORS"

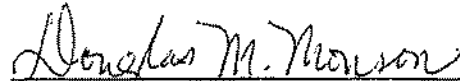
Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

The undersigned, attorney of record for USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Securities, LLC, USA Capital First Trust Deed Fund, LLC and USA Capital Diversified Trust Deed Fund, LLC, herein, has submitted to the Court a "Verified Petition for Permission To Practice in this Case Only." Not being admitted to the bar

1 of this Court, and not maintaining an office in the District of Nevada for the practice of law, he
2 believes it to be in the best interests of the clients to designate Lenard E. Schwartzer, attorney at
3 law, member of the State Bar of Nevada and previously admitted to practice before the above-
4 entitled Court, as associate local counsel in this action. The address of the said designated
5 Nevada Counsel is: Schwartzer & McPherson Law Firm, 2840 South Jones Boulevard, Suite 1,
6 Las Vegas, Nevada, telephone: (702) 228-7590, email address: bkfilings@s-mlaw.com.


7 By this designation the undersigned attorney and parties agree that all documents and
8 other papers issued out of this Court in the above-entitled case may be served on the designated
9 local counsel. Further, said local counsel shall be responsible for providing copies of the same to
10 the co-counsel. Further, this designation constitutes agreement and authorization by the
11 undersigned for the designated local counsel to sign stipulations binding all of us. The time for
12 performing any act under applicable Rules shall run from the date of service on the local counsel.

13 DATED: May 22, 2006.

14
15 
16 Douglas M. Monson
17 Ray Quinney & Nebeker P.C.
18 Attorneys at Law for Debtors
19
20
21
22
23
24
25
26
27
28

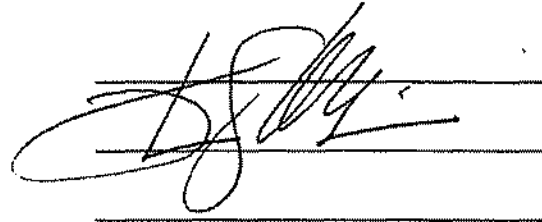
1 CONSENT OF DESIGNATED NEVADA COUNSEL

2 The undersigned hereby consents to serve as associate Nevada counsel in this case and
3 agrees that he is responsible for being counsel upon whom all documents and other papers issued
4 out of this Court shall be served, and that he is responsible to transmit copies of all documents
5 and other papers so served to the admitted out-of-state counsel of record and to keep such
6 counsel informed as to the status of the case.
7

8 
9 Lenard E. Schwartz

10
11
12 APPOINTMENT OF DESIGNATED NEVADA COUNSEL

13
14 The undersigned party appoints Lenard E. Schwartz as its Designated Nevada Counsel
15 in this Case.

16
17 
18
19
20
21
22
23

24 875527
25
26
27
28